**TÜRKİYE’DE ÜRETİM, ARZ VE TALEP İSTATİSTİKLERİ :**

PSD-BUĞDAY

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **BUĞDAY TÜRKİYE** | | **2010/2011** | | | | | **2011/2012** | | | | | **2012/2013** | | | |
|  | | **DÖNEM BAŞLANGICI: Jun 2010** | | | | | **DÖNEM BAŞLANGICI: Jun 2011** | | | | | **DÖNEM BAŞLANGICI: Jun 2012** | | | |
| **USDA RESMİ** | | | **YENİ POSTA** | | **USDA RESMİ** | | **YENİ POSTA** | | | **USDA RESMİ** | | **YENİ POSTA** | |
| **HASAT EDİLEN ALAN** | | 8,000 | | | 8,000 | | 7,700 | | 7,700 | | |  | | 7,820 | |
| **BAŞLANGIÇ STOKLARI** | | 1,815 | | | 1,733 | | 2,265 | | 2,083 | | |  | | 1,983 | |
| **ÜRETİM** | | 17,000 | | | 17,000 | | 18,800 | | 18,800 | | |  | | 17,500 | |
| **MY İTHALAT** | | 3,666 | | | 3,666 | | 3,500 | | 3,200 | | |  | | 3,300 | |
| **TY İTHALAT** | | 3,517 | | | 3,517 | | 3,500 | | 3,200 | | |  | | 3,300 | |
| **TY İTH. ABD’DEN** | | 870 | | | 870 | | 0 | | 95 | | |  | | 0 | |
| **TOPLAM ARZ** | | 22,481 | | | 22,399 | | 24,565 | | 24,083 | | |  | | 23,283 | |
| **MY İHRACAT** | | 3,016 | | | 3,016 | | 4,000 | | 4,000 | | |  | | 4,000 | |
| **TY İHRACAT** | | 2,946 | | | 2,946 | | 4,000 | | 4,000 | | |  | | 4,000 | |
| **YEM VE KALANLAR** | | 700 | | | 800 | | 1,400 | | 1,400 | | |  | | 1,000 | |
| **FSI TÜKETİM** | | 16,500 | | | 16,500 | | 16,700 | | 16,700 | | |  | | 16,800 | |
| **Total TÜKETİM** | | 17,200 | | | 17,300 | | 18,100 | | 18,100 | | |  | | 17,800 | |
| **DÖNEM SONU STOKLARI** | | 2,265 | | | 2,083 | | 2,465 | | 1,983 | | |  | | 1,483 | |
| **TOPLAM DAĞITIM** | | 22,481 | | | 22,399 | | 24,565 | | 24,083 | | |  | | 23,283 | |
|  | |  | | |  | |  | |  | | |  | |  | |
| 1000 HA, 1000 MT, MT/HA | | | | | | | | | | | | | | | |
| *KAYNAK:* ***ABD ELÇİLİĞİ***  **TÜİK ÜRETİCİ FİYATLARI, BUĞDAY UNU VE BUĞDAY FİYATLARI**  **(2003-2012 AYLIK)** | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
|  | | 2003 Ocak=100 | | |  | |  | |  | |  |  | |  | |
|  | |  | | ÜFE | Ekmeklik ve kaplıca (kızıl) buğday unu | | Buğday | |  | | ÜFE | Ekmeklik ve kaplıca (kızıl) buğday unu | | Buğday | |
| **2003** | | **1** | | **97,0** | 0,57 | | **0,32** | |  | | 100,00 | 100,00 | | 100,00 | |
|  | | **2** | | **99,1** | 0,58 | | **0,33** | |  | | 102,20 | 101,84 | | 101,89 | |
|  | | **3** | | **100,8** | 0,59 | | **0,34** | |  | | 103,97 | 103,45 | | 103,88 | |
|  | | **4** | | **100,0** | 0,60 | | **0,34** | |  | | 103,12 | 104,15 | | 106,33 | |
|  | | **5** | | **99,0** | 0,59 | | **0,34** | |  | | 102,12 | 102,60 | | 106,22 | |
|  | | **6** | | **98,8** | 0,58 | | **0,34** | |  | | 101,87 | 100,77 | | 104,86 | |
|  | | **7** | | **99,2** | 0,60 | | **0,34** | |  | | 102,24 | 104,63 | | 105,54 | |
|  | | **8** | | **99,7** | 0,60 | | **0,34** | |  | | 102,79 | 104,74 | | 105,88 | |
|  | | **9** | | **99,6** | 0,60 | | **0,34** | |  | | 102,70 | 104,29 | | 105,67 | |
|  | | **10** | | **100,7** | 0,59 | | **0,34** | |  | | 103,79 | 103,52 | | 106,35 | |
|  | | **11** | | **102,8** | 0,60 | | **0,35** | |  | | 105,99 | 104,60 | | 107,84 | |
|  | | **12** | | **103,3** | 0,61 | | **0,36** | |  | | 106,49 | 107,09 | | 112,60 | |
| **2004** | | **1** | | **107,2** | 0,61 | | **0,37** | |  | | 110,50 | 107,13 | | 115,46 | |
|  | | **2** | | **107,4** | 0,61 | | **0,37** | |  | | 110,74 | 106,67 | | 115,97 | |
|  | | **3** | | **108,0** | 0,60 | | **0,37** | |  | | 111,39 | 105,71 | | 115,93 | |
|  | | **4** | | **110,5** | 0,60 | | **0,38** | |  | | 113,92 | 105,41 | | 116,36 | |
|  | | **5** | | **115,5** | 0,60 | | **0,37** | |  | | 119,09 | 105,05 | | 113,25 | |
|  | | **6** | | **116,4** | 0,60 | | **0,37** | |  | | 120,04 | 104,74 | | 115,26 | |
|  | | **7** | | **115,6** | 0,58 | | **0,35** | |  | | 119,15 | 101,65 | | 109,38 | |
|  | | **8** | | **116,7** | 0,57 | | **0,34** | |  | | 120,31 | 99,27 | | 105,48 | |
|  | | **9** | | **117,5** | 0,58 | | **0,34** | |  | | 121,18 | 101,27 | | 105,72 | |
|  | | **10** | | **120,4** | 0,58 | | **0,34** | |  | | 124,17 | 101,53 | | 105,09 | |
|  | | **11** | | **120,4** | 0,59 | | **0,34** | |  | | 124,17 | 102,26 | | 105,70 | |
|  | | **12** | | **119,1** | 0,58 | | **0,34** | |  | | 122,83 | 101,57 | | 104,80 | |
| **2005** | | **1** | | **118,6** | 0,58 | | **0,36** | |  | | 122,32 | 101,97 | | 110,20 | |
|  | | **2** | | **118,8** | 0,57 | | **0,35** | |  | | 122,46 | 99,68 | | 107,59 | |
|  | | **3** | | **120,3** | 0,57 | | **0,35** | |  | | 124,01 | 100,31 | | 107,91 | |
|  | | **4** | | **121,7** | 0,57 | | **0,34** | |  | | 125,50 | 99,23 | | 105,94 | |
|  | | **5** | | **122,0** | 0,57 | | **0,34** | |  | | 125,75 | 98,78 | | 106,49 | |
|  | | **6** | | **121,4** | 0,56 | | **0,34** | |  | | 125,15 | 98,60 | | 104,04 | |
|  | | **7** | | **120,5** | 0,56 | | **0,33** | |  | | 124,22 | 97,97 | | 101,77 | |
|  | | **8** | | **121,7** | 0,55 | | **0,33** | |  | | 125,51 | 96,88 | | 102,26 | |
|  | | **9** | | **122,7** | 0,55 | | **0,33** | |  | | 126,49 | 96,92 | | 103,16 | |
|  | | **10** | | **123,5** | 0,56 | | **0,35** | |  | | 127,36 | 98,33 | | 107,12 | |
|  | | **11** | | **122,4** | 0,56 | | **0,34** | |  | | 126,15 | 98,65 | | 105,59 | |
|  | | **12** | | **122,3** | 0,57 | | **0,33** | |  | | 126,10 | 99,40 | | 102,69 | |
| **2006** | | **1** | | **124,7** | 0,57 | | **0,33** | |  | | 128,57 | 99,70 | | 102,25 | |
|  | | **2** | | **125,0** | 0,58 | | **0,34** | |  | | 128,90 | 101,72 | | 105,12 | |
|  | | **3** | | **125,3** | 0,57 | | **0,35** | |  | | 129,22 | 100,10 | | 107,69 | |
|  | | **4** | | **127,8** | 0,57 | | **0,36** | |  | | 131,73 | 100,21 | | 109,97 | |
|  | | **5** | | **131,3** | 0,57 | | **0,36** | |  | | 135,38 | 99,13 | | 110,51 | |
|  | | **6** | | **136,6** | 0,57 | | **0,35** | |  | | 140,82 | 99,23 | | 109,01 | |
|  | | **7** | | **137,8** | 0,59 | | **0,35** | |  | | 142,04 | 102,69 | | 107,40 | |
|  | | **8** | | **136,7** | 0,59 | | **0,35** | |  | | 140,98 | 103,63 | | 108,18 | |
|  | | **9** | | **136,4** | 0,60 | | **0,35** | |  | | 140,65 | 104,49 | | 109,43 | |
|  | | **10** | | **137,0** | 0,60 | | **0,36** | |  | | 141,29 | 105,39 | | 111,27 | |
|  | | **11** | | **136,6** | 0,61 | | **0,37** | |  | | 140,87 | 105,99 | | 112,89 | |
|  | | **12** | | **136,5** | 0,61 | | **0,37** | |  | | 140,70 | 106,21 | | 113,93 | |
| **2007** | | **1** | | **136,4** | 0,62 | | **0,37** | |  | | 140,63 | 108,51 | | 114,76 | |
|  | | **2** | | **137,7** | 0,65 | | **0,38** | |  | | 141,96 | 114,28 | | 118,45 | |
|  | | **3** | | **139,0** | 0,66 | | **0,39** | |  | | 143,34 | 115,10 | | 120,38 | |
|  | | **4** | | **140,1** | 0,65 | | **0,39** | |  | | 144,48 | 114,14 | | 120,90 | |
|  | | **5** | | **140,7** | 0,65 | | **0,39** | |  | | 145,05 | 113,97 | | 119,29 | |
|  | | **6** | | **140,5** | 0,66 | | **0,39** | |  | | 144,89 | 114,67 | | 121,08 | |
|  | | **7** | | **140,6** | 0,68 | | **0,40** | |  | | 144,99 | 119,26 | | 124,43 | |
|  | | **8** | | **141,8** | 0,69 | | **0,41** | |  | | 146,22 | 120,37 | | 126,27 | |
|  | | **9** | | **143,3** | 0,70 | | **0,41** | |  | | 147,71 | 122,97 | | 128,03 | |
|  | | **10** | | **143,1** | 0,72 | | **0,43** | |  | | 147,51 | 125,88 | | 132,16 | |
|  | | **11** | | **144,4** | 0,72 | | **0,45** | |  | | 148,83 | 126,35 | | 139,44 | |
|  | | **12** | | **144,6** | 0,73 | | **0,46** | |  | | 149,06 | 127,05 | | 142,16 | |
| **2008** | | **1** | | **145,2** | 0,73 | | **0,47** | |  | | 149,69 | 127,90 | | 145,99 | |
|  | | **2** | | **148,9** | 0,77 | | **0,49** | |  | | 153,52 | 135,38 | | 150,04 | |
|  | | **3** | | **153,6** | 0,85 | | **0,51** | |  | | 158,39 | 148,03 | | 157,52 | |
|  | | **4** | | **160,5** | 0,86 | | **0,55** | |  | | 165,52 | 150,71 | | 169,94 | |
|  | | **5** | | **163,9** | 0,87 | | **0,55** | |  | | 169,02 | 152,20 | | 171,06 | |
|  | | **6** | | **164,5** | 0,86 | | **0,55** | |  | | 169,57 | 150,94 | | 169,33 | |
|  | | **7** | | **166,5** | 0,85 | | **0,53** | |  | | 171,68 | 149,15 | | 164,27 | |
|  | | **8** | | **162,6** | 0,84 | | **0,53** | |  | | 167,67 | 147,43 | | 163,18 | |
|  | | **9** | | **161,2** | 0,84 | | **0,53** | |  | | 166,17 | 147,08 | | 163,15 | |
|  | | **10** | | **162,1** | 0,84 | | **0,53** | |  | | 167,11 | 147,14 | | 163,77 | |
|  | | **11** | | **162,0** | 0,84 | | **0,53** | |  | | 167,06 | 146,74 | | 163,54 | |
|  | | **12** | | **156,3** | 0,84 | | **0,52** | |  | | 161,14 | 146,05 | | 161,01 | |
| **2009** | | **1** | | **156,7** | 0,83 | | **0,52** | |  | | 161,52 | 145,89 | | 160,68 | |
|  | | **2** | | **158,5** | 0,83 | | **0,52** | |  | | 163,40 | 145,40 | | 160,33 | |
|  | | **3** | | **158,9** | 0,83 | | **0,52** | |  | | 163,88 | 145,53 | | 159,83 | |
|  | | **4** | | **160,0** | 0,82 | | **0,51** | |  | | 164,94 | 143,89 | | 157,19 | |
|  | | **5** | | **159,9** | 0,81 | | **0,50** | |  | | 164,86 | 141,79 | | 153,34 | |
|  | | **6** | | **161,4** | 0,81 | | **0,48** | |  | | 166,41 | 140,67 | | 149,30 | |
|  | | **7** | | **160,3** | 0,80 | | **0,46** | |  | | 165,24 | 139,26 | | 141,41 | |
|  | | **8** | | **160,9** | 0,80 | | **0,45** | |  | | 165,93 | 139,66 | | 139,75 | |
|  | | **9** | | **161,9** | 0,80 | | **0,46** | |  | | 166,95 | 140,11 | | 141,33 | |
|  | | **10** | | **162,4** | 0,81 | | **0,46** | |  | | 167,42 | 141,47 | | 142,51 | |
|  | | **11** | | **164,5** | 0,81 | | **0,46** | |  | | 169,59 | 141,70 | | 143,50 | |
|  | | **12** | | **165,6** | 0,82 | | **0,47** | |  | | 170,70 | 142,84 | | 144,75 | |
| **2010** | | **1** | | **166,5** | 0,83 | | **0,48** | |  | | 171,69 | 145,09 | | 148,38 | |
|  | | **2** | | **169,3** | 0,83 | | **0,49** | |  | | 174,55 | 145,52 | | 151,80 | |
|  | | **3** | | **172,6** | 0,83 | | **0,50** | |  | | 177,94 | 144,26 | | 153,52 | |
|  | | **4** | | **176,6** | 0,83 | | **0,49** | |  | | 182,13 | 144,20 | | 152,49 | |
|  | | **5** | | **174,6** | 0,82 | | **0,49** | |  | | 180,03 | 143,85 | | 150,68 | |
|  | | **6** | | **173,7** | 0,84 | | **0,49** | |  | | 179,13 | 146,39 | | 152,57 | |
|  | | **7** | | **173,5** | 0,86 | | **0,50** | |  | | 178,85 | 150,32 | | 155,72 | |
|  | | **8** | | **175,5** | 0,88 | | **0,52** | |  | | 180,91 | 153,96 | | 159,93 | |
|  | | **9** | | **176,4** | 0,93 | | **0,54** | |  | | 181,83 | 161,94 | | 168,39 | |
|  | | **10** | | **178,5** | 0,94 | | **0,56** | |  | | 184,02 | 163,93 | | 172,37 | |
|  | | **11** | | **177,9** | 0,94 | | **0,56** | |  | | 183,45 | 163,76 | | 174,53 | |
|  | | **12** | | **180,3** | 0,95 | | **0,57** | |  | | 185,85 | 165,88 | | 176,50 | |
| **2011** | | **1** | | **184,5** | 0,98 | | **0,60** | |  | | 190,24 | 171,40 | | 184,80 | |
|  | | **2** | | **187,7** | 0,99 | | **0,61** | |  | | 193,52 | 173,27 | | 188,90 | |
|  | | **3** | | **190,0** | 0,98 | | **0,61** | |  | | 195,88 | 170,43 | | 187,45 | |
|  | | **4** | | **191,1** | 0,97 | | **0,59** | |  | | 197,08 | 169,36 | | 183,58 | |
|  | | **5** | | **191,4** | 0,97 | | **0,59** | |  | | 197,38 | 169,27 | | 181,33 | |
|  | | **6** | | **191,4** | 0,97 | | **0,60** | |  | | 197,39 | 169,72 | | 184,49 | |
|  | | **7** | | **191,4** | 0,97 | | **0,57** | |  | | 197,33 | 169,70 | | 177,19 | |
|  | | **8** | | **194,8** | 0,96 | | **0,56** | |  | | 200,81 | 167,69 | | 173,22 | |
|  | | **9** | | **197,8** | 0,97 | | **0,56** | |  | | 203,91 | 168,81 | | 172,49 | |
|  | | **10** | | **200,9** | 0,96 | | **0,57** | |  | | 207,18 | 168,55 | | 176,75 | |
|  | | **11** | | **202,2** | 0,97 | | **0,57** | |  | | 208,52 | 169,55 | | 175,67 | |
|  | | **12** | | **204,3** | 0,97 | | **0,57** | |  | | 210,61 | 169,69 | | 175,55 | |
| **2012** | | **1** | | **205,1** | 0,97 | | **0,57** | |  | | 211,42 | 169,72 | | 174,91 | |
|  | | **2** | | **204,9** | 0,96 | | **0,57** | |  | | 211,22 | 168,60 | | 175,66 | |
|  | | **3** | | **205,6** | 0,96 | | **0,56** | |  | | 211,99 | 168,40 | | 174,58 | |
|  | | **4** | | **205,8** | 0,96 | | **0,57** | |  | | 212,16 | 168,02 | | 175,27 | |

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| **ULUSLARARASI HUBUBAT KONSEYİ-BUĞDAY PİYASASI TAHMİNLERİ** | |  |  |  |  |  |
| milyon ton |  |  |  |  |  |  |
|  | 08/09 | 09/10 | 10/11 | 11/12 TAHMİN | 12/13 ÖNGÖRÜ | |
|  |  |  |  |  | 02.04 | 26.04 |
| BUĞDAY |  |  |  |  |  |  |
| ÜRETİM | 685 | 679 | 654 | 695 | 681 | 676 |
| TİCARET | 137 | 128 | 126 | 140 | 136 | 135 |
| TÜKETİM | 645 | 652 | 655 | 684 | 683 | 680 |
| STOK | 173 | 200 | 198 | 210 | 208 | 206 |
| YIL/YIL DEĞİŞİM | +41 | +27 | -2 | +12 |  | -4 |
| ANA İHRACATÇILAR | 69 | 78 | 73 | 76 | 73 | 70 |
| *KAYNAK: IGC (26 NİSAN RAPORU)* | | | | | |  |