



1. TFIF Congress whose topic is "Wheat, Flour and Bread" is going to be in Antalya. The congress expected to have almost 500 participants has international character.
  - Anatolian Flour Millers Association Extended Sector Meeting is completed in Magosa, Cyprus with 200 sector representatives' participation in Kaya Artemis Hotel. Within this scope Executive Board of TFIF held a meeting in order to discuss their agenda in 15 October 2011.
  - As TFIF, participation to "Bread & Bread Types Issue" Commission' preparations is provided. The issue is opened to public opinion.
  - Intended for the University - Industry Corporation, participation is provided to the meeting, devoted to the program whose construction studies are carried out within Gaziantep University with the purpose of improving quality of vocational education and generating additional employment.
  - Participation is provided for the meeting about conducting a symposium, which is to extend the use of whole wheat bread, by Ankara Public Bread General Directorate.
  - TFIF has attended to Meeting of Export Oriented Manufacturing Strategy Review Board. Within this scope Input Supply Strategy, Agriculture and Food Sector, has been discussed in detail, especially for the precautions to prevent the import of soy and sunflower and to increase internal production.
  - International Association of Operative Millers Congress and Expo with participation of 46 countries in which TFIF has participated, was held in Dead Sea, Jordan. Turkey has represented with 60 participants, compose of flour millers, machinery and food industrialists.
  - TFIF, as organizing partner with 70 delegates has attended to International Grain Conference, organized by Russia National Union of Grain Producers and APK Inform, conducted in Rostov city of Russia. Conference Results Report is published by APK Inform.
  - According to report of International Grain Council (IGC) dated September 22, 2011, world wheat production, consumption and stock is 677, 678 and 191 millions tons, respectively.
  - According to the report of U.S. Department of Agriculture dated October 12, 2011, world wheat production is increased from 678 million tons to 681 million tons since last month. In EU countries 500 thousand, in Canada and South Africa 200 thousand tons overhead supply is expected. Furthermore, it is predicted that consumption is to be decreased 2 million tons and season-end stocks is to be increased 7 million tons and, expected to reach 200 million tons.
2. Cumulative flour export of our country in January-August 2011 period is **1.287.168.195** kg. Accordingly, our income is **603.079.791** \$. The same period of the last year, we obtained an

income of **364.309.385** \$ from **1.255.053.564** kg flour export.

- Developing 8 countries (D-8) 2. Minister of Industries & 6. Industry Work Group Meetings has been held in İstanbul October 4-6 2011 and participation has been provided on behalf of TFIF.
- America US HRW wheat price is 299 \$/ton in October 14 and 301 \$/ton in October 17 of this year while it was 295 \$/ton a year ago. Moreover, EU wheat prices are 268 \$/ton and 264 \$/ton in October 14 and 17 of this year, respectively while the EU wheat price was 301 \$/ton a year ago. If we have a look at the stock markets in our country, average September price of Anatolian Red Hard Wheat is 611 TL/ton in Eskişehir market, 601 TL/ton in Konya market and 617 TL/ton in Polatlı market. White Triticum Aestivum is 534 TL/ton, 558 TL/ton, 560 TL/ton and 571 TL/ton in Eskişehir, Polatlı, Konya and Bandırma markets, respectively. The price of Red Triticum Aestivum is 584 TL/ton in Konya and Edirne markets and 591 TL/ton in Polatlı market while it is 493 TL/ton in Çorum market.
- Flour Industry Sector Report 2010 has been published on September 9, 2011.

